Superior Court of California County of Merced Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. <u>Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes.</u> No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced PROBATE CALENDAR HONORABLE: David Moranda

DATE: Tuesday, December 13, 2022 TIME: 8:30 AM Courtroom 12

PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. To limit the spread of the COVID-19 virus, the court encourages remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

CASE#: 20PR-00316

CASE NAME: Estate of Angelina Teixera Faria

THIS CASE IS SET FOR HEARING ON:

Continued from December 13, 2022 re: Petition for First and Final Account and Final

Distribution; Fee Request

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

 Petition contains proposed accounting that has been submitted in "check register" form with receipts and disbursements reflected on the same pages. A proper Probate Code compliant accounting will need to be resubmitted reflecting separate itemized schedules for receipts and a separate itemized schedule for disbursements. Itemized detailed schedules should be compliant with Probate Code 1061 – 1062. *Corrected

(continued on next page)

CASE#: 20PR-00316

CASE NAME: Estate of Angelina Teixera Faria (continued from previous page)

- 2. Did the decedent own a GMC vehicle? Accounting reflects disbursements for: *Corrected
 - a. 10/21/20 DMV GMC registration \$37.00
 - b. 10/21/20 DMV GMC registration \$0.86
 - c. 6/17/21 Farmers Insurance for GMC \$76.39
 - d. 7/13/21 Farmers Insurance for GMC \$99.18
- 3. Additional information needed concering this disbursement:
 - a. 1/7/21 Check #122 Diana paid \$1,000.00 to take dogs *Corrected
- 4. Did the decedent own a service truck? Accounting reflects disbursement for:
 - a. 12/28/21 DMV service truck \$375.00 *Corrected

PROBATE EXAMINER'S RECOMMENDATION:

Recommend to grant. A Receipt on Distribution is to be filed concerning the \$1,000.00 distribution given to Diana as a distributee prior to the Executor's submission of the Ex Parte Petition for Discharge.

(End of Tentative Rulings)